## IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et</u> <u>al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
	v	

## AFFIDAVIT OF PUBLICATION OF KATHY ARMENGOL IN THE USA TODAY (NATIONAL)



7950 Jones Branch Drive • McLean, Virginia 22108 (703) 854-3400



## **VERIFICATION OF PUBLICATION**

COMMONWEALTH OF VIRGINIA
COUNTY OF FAIRFAX

Being duly sworn, Kathy Armengol says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: June 22nd 2009 on the following legal advertisement
<u>DELPHI CORPORATION.</u> published in the national edition of USA Today.

month

Principal Clerk of USA TODAY
June 26 2009

This <u>S</u> day of

**Notary Public** 

Marcus Dane Edmonds Notary Public ID 7165468 Commonwealth of Virginia My commission expires 09/30/2012 al leave, Aph its splashy ith marketfilling in for itations.

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> <u>Ratio</u> 10.0

rather than a Ballot

the Chapter 11 Plan must:

(A) be in writing;
(B) state the name and address of the objecting party and the nature of the

(D) be filed with the Court either (i) electronically or (ii) conventionally, a (a) Electronic Filing: the filer must be an attorney in nossession of pass words and logins to both PACER (see paragraph 9 below) and the Court's Electronic Case Filing System; or (b) Conventional Filing: the filer must send the response or objection

by mail, courier or messenger to the Clerk's Office at the following address: United States Bankruptcy Court, 824 North Market Street, Willinnigton, Dr 19801; the hard copy of the response or objection should be accompanied by a diskette containing the response or

should be accompanied by a dissecter containing the response or objection in Portable Document Format (PDF) format or, if PDF format is unavailable, in either Word or WordPerfect format.

NOTE:Alffiles—those filing electronically as well as those filing conventionally—must provide chambers with a separate hard copy of the response or objection, any proposed order should be accompanied by a diskette containing the proposed order in either Word or WordPerfect format;

(E) be served upon (a) Intermet Corporation, 301 Commerce Street, Ste. 2001 Fort Worth Tears Affollo Attention's Object Tamburgine, (b) Milhauk

THE OBJECTION MAY NOT BE CONSIDERED BY THE COURT. Intern

e replies to such responses or objections by no later than July 13, 2009 at

claim or interest of such party; (C) state with particularity the basis and nature of any objection;

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

scheduled a hearing to consider the confirmation of the Chapter 11 Plan.

8. The Chapter 11 Plan may be further modified, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during or as a result of the Confirmation Hearing with the consent of the Proponents, without further

notice to parties in interest.

9. To \*Datain Copies. Any party in interest wishing to obtain copies of the Order, the Disclosure Statement or the Chapter 11 Plan should telephone the Notice and Balloting Agent, at (888) 251-2954, or may view such documents by accessing the Notice and Balloting Agent's website: <a href="https://www.kcclic.net/Intermet">https://www.kcclic.net/Intermet</a> or the Court's website: <a href="https://www.kcclic.net/Intermet">www.https://www.kcclic.net/Intermet</a> or the Court's website: <a href="https://www.kcclic.net/Intermet">www.https://www.kcclic.net/Intermet</a> or the Court's website: <a href="https://www.kcclic.net/Intermet</a> or the Court's website: <a href="https://www.kcclic.net/Intermet/">https://www.kcclic.net/Intermet</a> or the Court's website: <a href="https://www.kcclic.net/Intermet/">https://www.kcclic.net/Intermet/</a> or the Court's website: <a href="https://www.kcclic.net/">https://www.kcclic.net/Intermet/</a> or the Court's website: <a href="https://www.kcclic.net/">https://www.kcclic.net/</a> or the Supplement of the Court's website: <a href="https://www.kcclic.net/">https://www.kcclic.net/</a> or the Supplement of vord and login are needed to access documents on the Court's website.

RELEASE, EXCULPATION,
INJUNCTIVE AND RELATED PROVISIONS

A. <u>Mutual Release by Releasees</u>. "Releasees" means the Debtors, each of the Holders of Equity Interests, each of the Prepetition Secured Parties, the Creditors' Committee, each Creditors' Committee Member, and

Releasees shall be deemed to have unconditionally released one another from any and all Claims, obligations, rights, suits, damages, remedies and liabilities whatsoever, including any Claims that could be asserted on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing or hereafter arising, in law, equity or otherwise, that the Releasees or their subsidiaries would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Equity Interest or other Person or Entity, based in whole or in part upon any act or omission, transaction, agreement, event or other occurrence taking place on or before the Effective Date; provided, however, that these releases will have no effect on the liability of any Releasee arising from any act, omission, transaction, agreement, event or other occurrence, constituting willful misconduct, gross negligence, fraud or criminal conduct. The Releases for thin this paragraph shall be binding upon and shall insure to the benefit of the Liquidating frustees and any chapter 7 trustee in the event the Chapter 11 clases are converted to chapter 7.

B. Releases by Holders of Claims, Son and after the Effective Date, for good and valuable consideration, each holder of a Claim that has affirmatively voted to accept the Plan, or who, directly or indirectly, is entitled to of the Debtors, whether known or unknown, foreseen or unforeseen, exist-

tively voted to accept the Plan, or who, directly or indirectly, is entitled to receive a distribution under the Plan, including Persons entitled to receive a distribution via an attorney or a gent shall be deemed to have uncondition-ally released the Releasees from any and all Claims, obligations, rights, suits, damages, remedies and liabilities whatsoever, including any Claims that could be asserted on behalf of the Debtors, whether known or unknown, foreseen or unforeseen, existing on heeafter arising, in law, equity or otherwise, that such holder of a Claim would have been legally entitled to assert in wise, mat such moder of a Laim would have been legally entitled to assert in tis own right (whether individually or collectively), based in whole or in part upon any act or omission, transaction, agreement, event or other occurrence taking place on or before the Effective Date, in any way relating or pertain-ing to (w) the purchase or sale, or the rescission of a purchase or sale, of any security of the Debtors, (x) the Debtors, (y) the Chapter 11 Cases or (2) the negotiation, formulation and preparation of the Plan, or any related agree-ments. Instruments or other decument including without limitation, the ments, instruments or other document including, without limitation, the lender Liquidating Trust and GUC Liquidating Trust; <u>provided, however,</u> that these releases will have no effect on the liability of any Release arising from any acc, omission, transaction, agreement, event or other occurrence, constituting willful misconduct, gross negligence, fraud or criminal conduct; pro-vided further, flowever, the foregoing shall not constitute a waiver or release of paryight of the Holder of an Allowed Claim to ayament under this Plan on account of such Allowed Claim or any of the rights of any parties in respect of account of such Allowed Claim or any of the rights of any parties in respect of Assumed Liabilities under any asset Purchase Agreement; provided further, however, that there are no releases or injunctions or exculpations of any of the enumerated individuals for any fiduciary obligation under ERISA. The Releases set forth in this paragraph shall be binding upon and shall inure to the Denefit of the Liquidating Trustees and any chapter 7 trustee in the event the Chapter 11 Cases are converted to chapter 7. C. Injunction. Except as otherwise expressly provided in the Plan, all Holders of Claims and Equity Interests shall be permanently enjoined, from and after the Ffertive Date from (I) commencing or continuing in any man-

and after the Effective Date, from (i) commencing or continuing in any man-ner any action or other proceeding of any kind on any such Claim or Equity Interest against the Debtors, their Estates, the Creditors' Committee, the Interest against the Debtors, their Estates, the Creditors' Committee, the Prepetition Secured Parties, the Lender Liquidating Trust, et al. Liquidating Trustee, GUC Liquidating Trust and GUC Liquidating Trustee unless a previous order modifying the Estat provided under section 362 of the Bankruptcy Gode was entered by the Gourt; (ii) enforcing, attaching, collecting or recovering by any manner or means of any judgment, award, decree or order against the Debtors, their Estates, the Creditors' Committee, the Prepetition Secured Parties, the Lender Liquidating Trustee, the GUC Liquidating Trustee, and (iii) creating, effecting or enforcing any emphrague of any kind against the proporties. perfecting, or enforcing any encumbrance of any kind against the property or interests in property of Debtors, their Estates, the Creditors' Committee, the Prepetition Secured Parties, the Lender Liquidating Trust, the Lender Liquidating Trustee, the GUC Liquidating Trust and the GUC Liquidating Trustee, in each case in respect of any Claims arising prior to the Petition Date; <u>provided</u>, <u>howeve</u>, that there are no release or injunctions or exculpa-tions of any of the enumerated individuals for any fiduciary obligation under

D. <u>Exculpation</u>. The Debtors, the Prepetition Secured Parties, the editors' Committee, the Lender Liquidating Trustee, GUC Liquidating Trustee and their respective successors, predecessors, control persons members, agents and employees, and present and former officers and direc-tors (to the extent each such officer and director provided services during the postpetition period) (and their respective attorneys, financial advisors, investment bankers, accountants, and other professionals retained by such persons) shall neither have nor incur any liability to any Person or Entity (including any holder of a Claim or Equity Interest) for any prepetition or postpetition act taken or omitted to be taken in connection with or related to the formulation, negotiation, preparation, dissemination, implementa-tion, administration, confirmation or occurrence of the Effective Date of the Plan, the disclosure statement or any contract, instrument, release or other agreement or document created or entered into in connection with the Plan or any other prepetition or postpetition act taken or omitted to be taken in connection with, or in contemplation of, restructuring of the Debtors.

Street, Ste. 2901, Fort Worth, Texas 76102.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Chapter 11 In re DELPHI CORPORATION, et al., Case No. 05-44481 (RDD)
(Jointly Administered)

PIEASE TAKE FURTHER NOTICE THAT the Modification Procedures Order requires all parties to file an Administrative Expense Claim Form with Kurtzman Carson Consultants LIC ("KCC"), the claims, noticing, and solicitation agent in these cases, so that such Administrative Expense Claim Form is received on or before 5:00 p.m., prevailing Eastern time, on the Administrative Expense

is received on or before 5:00 p.m., prevailing Eastern time, on the Administrative Expense Bar Date.

WHO SHOULD FILE AN ADMINISTRATIVE EXPENSE CLAIM FORM. You must file an Administrative Expense Claim Form if you believe that you are entitled to an Administrative Expense Claim as described in 11U.S.C. 5503, except as provided below.

You do not need to file an Administrative Expense Claim Form for (i) any claim for postpetition goods and services delivered to the Debtors prior to June 1, 2009 that are not yet due and payable pursuant to the applicable contract terms, (ii) employee claims arising prior to June 1, 2009 for wages, salary, and other benefits arising in the ordinary course of business that are not yet due and payable; (iii) any claim for which the party has already properly filed an Administrative Expense Claim form or a proof of claim form with the Court which has not been expunged by order of the Court and provided that such proof of claim dearly and unequivocally sets forth that such claim is made for an administrative expense priority; (iv) any claim for fees and/or reimbursement of expenses by a professional employed in these chapter 11 cases accruing through January 25, 2008, to the extent that such claim is subject to this Court's Interim Compensation Orders; or (v) any claim asserted by any Debtor or any direct or indirect subsidiary of any of the Debtors in which the Debtors in the agregated directly or indirectly own, control or hold with power to vote, 50% or more of the outstanding voting securities of such subsidiary. TIME AND PLACE FOR FILING ADMINISTRATIVE EXPENSE CLAIMS. A signed original of

TIME AND PLACE FOR FILING ADMINISTRATIVE EXPENSE CLAIMS. A signed original of any Administrative Expense claim Form, together with accompanying documentation, must be delivered to Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245, so as to be received no later than 5:00 p.m., prevailing Eastern time, on the Administrative Expense Bar pate. (Jaims may be submitted in person or by control reservice, hand delivery or mail addressed to KC at the foregoing address. Any Claim submitted by facsimile,—mail, or by other electronic means will not be accepted and will not be deemed filed until such Claim is submitted by one of the methods described in the preceding sentence. Claims will be deemed filed only when actually received by KCC. If you wish to receive acknowledgment of KCC's receipt of your Claim, you must also submit a copy of your original Claim and as elf-addressed, stamped envelope.

CONSEQUENCES OF FAILURE TO TIMELY SUBMIT ADMINISTRATIVE EXPENSE CLAIM FORM. ANY PARTY HART IS REPOILIED FOR ITE AND ADMINISTRATIVE EXPENSE CLAIM FORM.

ANY PARTYTHAT IS REQUIRED BUT FAILS TO FILE AN ADMINISTRATIVE EXPENSE CLAIM FORM IN ACCORDANCE WITH THIS NOTICE ON OR BEFORE TIE ADMINISTRATIVE EXPENSE BLAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND REORGANIZED DEBTORS, AS APPLICABLE, AND THEIR PROPERTY

AGAINST THE DEBTORS AND REORGANIZED DEBTORS, AS APPLICABLE, AND THEIR PROPERTY SHALL BE FOREYER DISCHARGED FROM ANY NON ALL INDEBTEDNESS, LIABILITY, OR OBLIGATION WITH RESPECT TO SIUCH CLAIM.

PLEASE TAKE FURTHER NOTICE that all pleadings and orders of the Bankruptcy Court are publicly available along with the docket and other case information by accessing the Delphi Legal Information Website at www.delphidocket.com and may also be obtained, upon reasonable written request, from the Creditor Voting Agent, Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, Att n: Delphi Corporation, et al.

Delphi Legal Information Hotline: Toll Free: (800) 718-5305

Delphi Legal Information Website: http://www.delphidocket.com

Dated: New York, New York, June 16, 2009 SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLF

John Wm. Butler, Jr., Ron E. Meise, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 | Square, New York, New York 10036

Attorneys for Delphil Corporation, et al., Debtors and Debtors-in-Possession

\*\*See\*\* Order Under 11 U.S.C. § 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, dated November 4, 2005 (Docket No. 869) (the Interim Compensation and Reimbursement of Expenses of Professionals, dated November 4, 2005 (Docket No. 869) (the Obocket No. 2474) (the "Supplemental Order Under Under Under 10. Sc. § 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, dated March 8, 2006 (Docket No. 2496) (the "Second Supplemental Order Under 11 U.S.C. Section 331 Establishing Procedures for Interim Compensation Order"); and Third Supplemental Order Under 11 U.S.C. 9331 Establishing Procedures for Interim Compensation And Reimbursement of Expenses of Professionals, dated May 5, 2006 (Docket No. 2496) (the "Third Supplemental Interim Compensation Order"); and Third Supplemental Interim Compensation Order"). The Supplemental Interim Compensation Order ("Second Supplemental Order Under 11 U.S.C. 9331 (the "Third Supplemental Order Under 11 U.S.C. 9331 (the "Third Supplemental Order Under 11 U.S.C. 9331 (the "Third Supplemental Interim Compensation Order"). The Supplemental Interim Compensation Order", Stath Supplemental Interim Compensation Order", Stath Supplemental Interim Compensation Order", Stath Supplemental Interim Compensation Order, "Stath Supplemental Interim Compensation Order", "Stath Supplemental Interim Compensation Order", "Stath Supplemental Interim Compensation Order", "Stath Supplemental Interim Compensation Order, The Stath Supplemental Interim Compensation Order, The Stath Supplemental Interim Com Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession Order, the Supplemental Compensation Order, the Second Supplemental Interim Compensation Order, the Supplemental Interim Compensation Order, the Second Supplemental Interim Compensation Order, the Third Supplemental Interim Compensation Order, the First Supplemental Interim Compensation Order, and the Sixth Interim Compensation Order, the "Interim Compensation Order, and the Sixth Interim Compensation Order, the "Interim Compensation Order," (Interim Compensation Order, Interim Compensation Order, Int

## BID NOTICE

Proposals for the following will be received in the Purchasing Division 1201 Leopard, City Hall, 4th Floor, until the time and date indicated unless extended. Copies of the RFP are available in the Purchasing Division or may be obtained by contacting the Division at 361-826-3160.

BI-0187-09 Memorial Coliseum Site Redevelopment Due Date: 07/31/2009 5:00 p.m. A Public/Private Redevelopment for prime Bayfront real estate located on the Texas Gulf Coast, adjac Downtown in Corpus Christi, TX, approximately 27.57 acres, including surrounding public parks and beach area. A Pre-proposal conference will be held in the Staff Conference Room located on the 1St Floor at City Hall, 1201 Leopard St. at 2:00 p.m. on June 25, 2009. The purpose of the pre-proposal conference is to provide an opportunity for prospective proposers to pose questions and obtain clarification from the City regarding this RFP. Interested parties unable to attend will be accommodated by contacting the Purchasing Division a 361-826-3160. For more information please visit the City of Corpus Christi's website at www.cctexas.com.

City of Corpus Christi Michael Barrera, Assistant Director of Financial Services

In re:
INTERMET CORPORATION, et al., 1
Debtors.

Chapter 11
Case No. 08-11859 (KG)
Jointly Administered NIEKMEI CORPONATION, et al., 1) Case No. 08-11859 (K. Debtors. ) Jointly Administered 
NOTICE OF ENTRY OF ORDER (I) APPROVING 
DISCLOSURE STATEMENT, (II) ESTABLISHING 
SOLICITATION PROCEDURES (III) SETTING SECOND 
ADMINISTRATIVE EXPENSE BAR DATE AND 
(IV) SCHEDULING HEARING AND ESTABLISHING 
NOTICE AND OBJECTION PROCEDURES IN RESPECT 
OF CONFIRMATION OF CHAPTER 11 PLAN 
LEAST TAKE MOTICE THAT

PLEASE TAKE NOTICE that:

1. Approval of Disdosure Statement. By order dated June 16, 2009 (the 'Order'), the United States Bankruptcy Court for the District of Delaware. the <u>Souter</u> And one of the Second Amended Disclosure Statement Pursuant To 11 U.S.C. § 1125 With Respect To Joint Chapter 17 Plan Of Internet Corporation And Its Affiliated Debtors And Debtors In Possession, dated rarries, the Creators Committee, each Creators Committee Member, and each of their respective successors, predecessors, control persons, members, affiliates and agents, and present and former officers, directors and employees, (and their respective attorneys, financial advisors, investment bankers, accountants, and other professionals retained by such persons). On and after the Effective Date, for good and valuable consideration, including the services of the Releasees to facilitate the expeditious restructuring of the Debtors and the implementation of the Plan, each of the Belazees that by dependent to have unconditionally released encounters. June 16,2009 (the "<u>Discloure Statement</u>" of field by INTERNET Corporation, together with its affiliated debtors and debtors in possession in the abovecaptioned chapter 11 cases (collectively, "<u>Intermet</u>"), and authorized Intermet to solicit votes to accept or reject the Joint Chapter 11 Plan Of Intermet Corporation And its Affiliated Debtors And Debtors In Possession, dated June 16, 2009 (the "Chapter 11 Plan"), attached as <u>Exhibit A</u> to the Disclosure Statement. In the Order, in connection with granting approval of

the Disclosure Statement, the Court (a) approved the dates, procedures and forms applicable to the process of soliciting votes on and providing notice of the Chapter 11 Plan, (b) approved certain vote tabulation procedures, and (c) established the deadline for filing objections to the Chapter 11 Plan and Scheduled a flearing to consider the continuation of the Chapter 11 Plan.

2. Confirmation Hearing. A hearing (the "Confirmation Hearing") to consider confirmation of the Chapter 11 Plan will be held at 2:00 p.m. (prevaling Eastern Time) on July 14, 2009, before the Honorable Kevin Gross. United States Bankruptcy Judge of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801. The Confirmation Hearing may be continued from time to time without further confirmation the state of notice other than the announcement by Intermet of the adjourned date(s) at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by Intermet with the

Court.

3. Who May Yore. Only creditors that hold a claim in Class 2, Class 4, Class 5 or Class 6, on the June 16, 2009 record date established in the Order are entitled to vote on the Chapter 11 Plan. All other Classes of claims are non-voting under the Chapter 11 Plan and not entitled to vote on the Chapter 11 Plan, and therefore will receive notices of non-voting status Voting Deadline. Holders of claims and interests entitled to vote on the Chapter 11 Plan will receive Ballots for casting such votes. All votes to 4. Voting Deadline. Holders of claims and interests entitled to vote on the Chapter 11 Plan will receive Ballots for casting such votes. All votes to accept or reject the Chapter 11 Plan must be actually received by Kurtzman Carson Consultants Lic (the "Notice and Balloting Agent"), Intermet's Notice and Balloting Agent with respect to the Chapter 11 Plan, by no later than 4:00 p.m. (prevailing Pacific Time) on July 9, 2009 (the "Voting Deadline"). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote.

5. Second Administrative Expense Bar Date. ADMINISTRATIVE EXPENSE CLAIMS ACCRUING ON OR AFTER XAUARY 1, 2009 AGAINST INTERMET'S BUSINESS SHALL BE FILED WITH THE BANKRUPTCY GOURT NO HATEM THAN TEN (10) DAYS BEFORE THE DATE SCHEDULED FOR THE CONFIRMATION HEARING (HE" "Second Administrative Expense Bar Date"). All such administrative expense claim requests shall be filed with the Notice and Balloting Agent and the Clerk of the United States Bankruptcy Code on before the Scond Administrative Expense Bar Date; Places note that any administrative expense claim that is required to be filed on or before the Second Administrative Expense Bar Date; Places note that any administrative expense claim that is required to be filed on or before the Second Administrative Expense Bar Date Places note that any administrative expense claim that is required to be filed on or before the Second Administrative Expense Bar Date; Places note that any administrative expense claim that is required to be filed on or before the Second Administrative Expense Bar Date; Places note that any administrative expense claim that is required to be filed on or before the Second Administrative Expense Bar Date; Places note that any administrative expense claim that is required to be filed on or before the Second Administrative Expense Bar Date; Places note that any administrative Expense Bar Date; Places note that any administrative Expense Bar Date; Places note that any administrative Expense

ERISA ing the proposed order in either Word or WordPerfect format;
(E) be served upon (a) Intermet Corporation, 301 Commerce Street, Ste.
2901, Fort Worth, Texas: 76102, Attention: Robert Tamburrino, (b) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, Work 10005, Attention: Marthew S. Barr and Michael E. Comerford, counsel for Intermet, (c) Pachuskis Stang Ziehl & Jones LLP,919 North Market Street, 17th Hoop, 200 box 205, Wilmington, DE 19899 4705, Attention: Auaru Pavis Jones, counsel for Intermet, (d) the Office of the United States Trustee for the District of Delaware, 844 King Street, Room 2207, Lockbox #35, Wilmington, DE 19899-0035, Attention: Mark Kenney, (e) Winston & Strawn LLP, 200 Park Avenue, New York, NY 10166-4193, Attention: Carey D. Schreiber, counsel LLP, Chase Manhattan Centre, 1201 North Market Street, Po. Box 1347, Wilmington, Delaware 18899-1347 (Couire 19801), Attention: Detek C. Abbott, counsel to the Creditors' Committee for Intermet, (f) Morth Market Street, Po. Box 1347, Vilmington, Delaware 18899-1347 (Couire 19801), Attention: Detek C. Abbott, counsel to the Creditors' Committee for Intermet, (g) Dechert LLP, 1095 Avenue of the Americas, New York, New York, 10036, Attention: Michael J. Sage, counsel to the First Lien Agent and (h) Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Ave., N.W., Washington, D.C. 20036, Attention: James S. Savin, counsel to the Second Lien Lenders; and
(f) be filed with the Court in accordance with paragraph 6(D) above and served and actually received by the parties listed in paragraph 6(E) by no later than July 9, 2009 at 4:00 p.m. (prevailing Eastern Time). If ANY 08JECTION TOON FIRMATION OF THE CHAPTER, THE OBJECTION MAY NOT BE CONSIDERED BY THE COURT. Intermet may Verwenniet of the Court of the Consideration of the Conside

connection with, or in contemplation of, restructuring of the Debtors.

The Interme Intities, followed by the last four digits of their respective taxpayer identification numbers, are as follows: Alexander City Casting Company, Inc. (6801); Cast-Matic, LLC (2573); Columbus Foundry, L.P.(5182); Diversified Diemakers, LLC (3117); Ferrous Metals Group, LLC (7491); Ganton Technologies, LLC (1176); Intermet Corporation (3873); Intermet Holding Company (1777); Intermet Bilinois, Inc. (1027s); Intermet International, Inc. (1712s); Intermet U.S. Holding, Inc. (5089); Ironton Iron, Inc. (7407); Light Metals Group, LLC (7488); Lynchburg Foundry, LLC (1755); Northern Castings, LLC (3693); SUDM. Inc. (5067); Tool Products, LLC (2203); Wagner Castings Company (5929); Wagner Havana, Inc. (3015); and Western Capital Corporation (1694). Intermet's headquarters is located at 301 Commerce Street, Size 2901; Fortfworth Ears, 76102.

7. THE CHAPTER 11 PLAN CONTAINS CERTAIN RELEASE, INJUNCTION, AND EXCULPATION PROVISIONS. THESE PROVISIONS ARESET FORTH AT THE END OF THIS NOTICE. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Disclosure States